

Substitute Specification

The applicants hereby submit a substitute specification to replace the specification filed on August 17, 2002, so as to include all sequence identifiers in the text of the specification. No new matter is introduced hereby.

Amendment of Claims 1-3, 5, 7, 12, 14 and 20

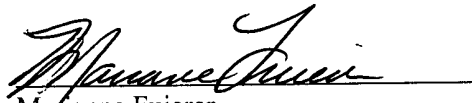
Claims 1-3, 5, 7, 12, 14 and 20 have been hereby amended to delete reference to figures and insert sequence identifiers.

CONCLUSION

The original specification has been replaced by the substitute specification submitted herewith. The drawings as originally filed are to be retained and not replaced. Claims 1-3, 5, 7, 12, 14 and 20 have been amended. The applicants request that the examination of this application proceed on the basis of claims 1-20.

If any fee or charge is deemed properly payable in connection with the entry of this Amendment, the United States Patent and Trademark Office is hereby authorized to charge any payment necessary to the entry of this Amendment, to Deposit Account No. 08-3284 of Intellectual Property/Technology Law

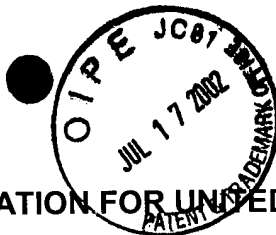
Respectfully Submitted,



Marianne Fuierer
Registration No. 39,983
Attorney for Applicants

INTELLECTUAL PROPERTY/ TECHNOLOGY LAW

P.O. Box 14329
Research Triangle Park, NC 27709
Telephone: (919) 419-9350
Fax: (919) 419-9354
Attorney Ref: 4115-137 CIP



APPLICATION FOR UNITED STATES LETTERS PATENT

TITLE: Assay for *Perkinsus* in Shellfish

INVENTOR(S): Gerardo R. Vasta
Adam G. Marsh
Jose' A. Fernandez-Robledo
Cathleen A. Coss
Anita C. Wright

ASSIGNEE: University of Maryland Biotechnology Institute
Baltimore, Maryland

Blank Rome Comisky & McCauley LLP
The Farragut Building, 10th Floor
900 17th Street, N.W., Suite 1000
Washington, D.C. 20006
202-530-7400

Attorney Ref. No.000432.00025

ASSAY FOR PERKINSUS IN SHELLFISH

CROSS-REFERENCE TO RELATED APPLICATION

This is a continuation-in-part of U.S. patent application number 08/900,117 tiled on July 25,1997 and which is a continuation-in-part of U.S. Provisional application number 60/023,345 tiled on July26, 1996, the contents of which are incorporated herein.

FEDERAL SPONSORSHIP OF INVENTION

The U.S. Government has a paid-up license in this invention as provided for by the terms of agreement number NA47FL-01 63 NOAA/NMFS awarded under the Oyster Disease Research Program by the National Oceanographic and Atmospheric Administration of the U.S. Department of Commerce.

FIELD OF THE INVENTION

The present invention relates to diagnostic assays and more particularly to diagnostic assays which utilize the polymerase chain reaction (PCR) to detect the presence and concentration of a pathogen suspected of infecting shellfish.

BACKGROUND OF THE INVENTION

A. Diseases in Shellfish (oysters, clams, and other bivalves)

Shellfish, particularly oysters, are universally recognized as important sources of commercially valuable food and as organisms that play important roles in the aquatic ecosystem as part of the food chain and in reducing the turbidity of water through filtration. Unfortunately, protozoan, bacterial, fungal and viral epizootic diseases are destroying massive numbers of natural and cultivated stocks of oysters and other shellfish in coastal areas of the United States. A clear example of the serious impact of shellfish diseases is the enormous decline in oyster production from the Chesapeake

Bay. Oyster production has plummeted from a high of 2.5 million bushels harvested annually in the early 1980's to less than 1% of this level in the past few years.

Protozoan infections is a primary cause of mass mortality of the eastern oyster *Crassostrea virginica* along the Gulf of Mexico and Atlantic coasts. The major disease is "Dermo," caused by the endoparasitic protozoan *Perkinsus madrus*. This disease, for which there is no known remedy, has resulted in a critical reduction of existing populations and is a major cause of the collapse of the oyster industry in the Chesapeake Bay. The range of this parasite has now extended into low salinity areas of Chesapeake Bay tributaries that are sources of oyster seed stock. Additionally, the parasite has been detected in North Atlantic waters from Delaware Bay to Maine that were previously disease free and thought to be uninfected due to cold water conditions.

Other *Perkinsus* species have been detected in mollusks around the world and cause mass mortalities in commercially important shellfish from Australia and Europe. In addition to *P. marinus*, other pathogenic species include *P. olseni* in the abalone in Australia and *P. atlanticus* in the clam in Europe.

The transplantation of brood and seed stocks between countries has become a frequently used alternative to raising native shellfish. However, this practice can also lead to the spread of disease and the destruction of native stocks because of the lack of appropriate diagnostic tests. Frequently, natural resource managers seek to introduce non-indigenous oysters having desirable characteristics to their aquatic jurisdiction. However, if the introduced species carries Dermo or other infectious diseases the consequences can be devastating.

B. Currently Available Shellfish Dermo Disease Detection Methods

The continuing decline of oyster stocks as a result of Dermo and other diseases has created a demand for new technologies to efficiently detect and monitor these diseases in indigenous and transplanted oysters. The most significant obstacle to developing effective treatment and management strategies for controlling *P. marinus* infections is the lack of a sensitive assay that would allow for both the detection of *P.*

marinus at low infection levels and discrimination between putative geographic subpopulations of *P. marinus* as well as other *Perkinsus* species. There is a need for sensitive and specific diagnostic assays for *P. marinus* to detect, for example, cryptic infections in oyster seed-stocks, latent infections in overwintering oyster populations, the onset of infection in oyster larvae and spat, the presence of *P. marinus* in other marine organisms that may serve as secondary vectors or reservoirs, and the genetic structure of parasite field populations.

The life cycle of *P. marinus* within the host consists of an intracellular vegetative state (trophozoite) which proliferates by multiple fusion and/or budding. Mature trophozoites enlarge to become prezoosporangia, which upon entering the water column sporulate to release large numbers of biflagellated zoospores. These motile zoospores presumably give rise to trophozoites once they infect oyster tissue, but the mechanism of infection is unknown. With most prior art detection methods only trophozoites can be detected in most host tissues but not the other stages. It would be desirable to have an assay that is sensitive enough to detect any *P. marinus* life stage present in a sample.

Histology was the first technique used for diagnosis of *Perkinsus marinus*. The fluid thioglycollate media (FTM) assay (Ray, 1952, 1966) which has been the routine method for *Perkinsus* species diagnosis was adopted because it was inexpensive and simple to perform. In the FTM assay oyster tissue is incubated with antibiotic-fortified medium under conditions in which parasites at the trophozoite stage enlarge into hypnospores. These stain with Lugol's iodine solution for visualization of the parasite as a blue-dark sphere (Ray, 1966). The FTM assay relies on the enlargement of the trophozoites into hypnospores in fluid thioglycollate medium, a feature shared by all *Perkinsus* species and so does not distinguish between them. Hence this assay is not species specific. Consequently, most studies on *Perkinsus* from bivalves refer to them as *Perkinsus* species because no specific identification is possible. In addition, this

assay is only able to detect one stage in the lifecycle of these parasites and takes between 4 and 7 days to complete. Hence, effective diagnosis in terms of sensitivity, species-specificity, and rapidity are needed for appropriate management of bivalve resources.

Antibody-based assays for the detection of *P. marinus* proteins in oyster tissues have recently been used with mixed success due to lack of sensitivity (Choi et al., 1991; Dungan and Roberson, 1993). These antibodies were raised against only one life stage of this parasite. Consequently the lack of sensitivity may be due to changes in epitope expression by the parasite at different life cycle stages. Also, a general feature of parasites is their ability to modify their epitope expression over time making an antibody-based assay unreliable. Because of these disadvantages, this technique never became established as a routine diagnostic assay for *Perkinsus*.

The sensitivity of PCR for detection of trace quantities of foreign DNAs in heterogenous samples has made this technology an ideal choice for identifying infectious agents and has been used with great success to screen protozoan pathogens in aquaculture (Cai et al., 1992; Stokes and Bureson, 1995). Different gene regions have been used as PCR targets. The ability of a PCR assay targeting DNA to distinguish between genetically related species and subspecies depends on the correct choice of a gene target. Fong et al. (1993) suggested the use of the small subunit of the rRNA gene of *Perkinsus* to design probes for this parasite, however this region cannot be used as a PCR target because the high degree of sequence identity that exists in homologous genes among between this parasite and its host.

The introduction and transplantation of shellfish has contributed to the spread of disease. The Working Group on Diseases of the International Council for the Exploration of the Seas (ICES) has established criteria for the introduction of exotic species as well as for transferred species. These criteria require periodic inspection and testing of the material using state of the art techniques before the mass transplantation and during quarantine. In addition, a significant obstacle for developing

effective treatment and management strategies for controlling *P. marinus* infections in oysters is identifying when exactly an infection begins and the source of the pathogen. The only diagnostic technique routinely used up to this point has been the FTM assay which, as described, lacks the necessary requirements of sensitivity and specificity in detection of the parasite in order to help guarantee disease-free oysters.

Therefore, there is a strong need for a diagnostic assay that is (1) sensitive enough to detect the presence of the various species of *Perkinsus* at low levels, and (2) specific enough to discriminate between putative geographic races or strains of *P. marinus* and between the various species of *Perkinsus*, and (3) that can be completed rapidly enough to provide resource managers with timely information about the disease status of oyster populations, especially of oysters proposed for introduction from distant sources.

SUMMARY OF THE INVENTION

The present invention is directed to oligonucleotides used as amplification primers and assay probes for species-specific detection and identification of the protozoan *Perkinsus* in shellfish. The oligonucleotides are designed to preferentially hybridize to what has been found to be a species-unique sequence in the target organism's genome. Preferential hybridization means, for example, that the inventive primers amplify the target sequence in *P. marinus* with little or no detectable amplification of target sequences of other species of protozoa such as *P. atlanticus* thereby making the assay species specific.

The polymerase chain reaction ("PCR") and other probe based assays require a specific DNA sequence as a target. In diagnostic applications it is desirable that the DNA target sequence has a high copy number so as to increase the likelihood of detection at low levels of infection. Most organisms contain multiple copies of the regions that code for the ribosomal RNAs ("rRNA"). Usually RNA genes are organized

in clusters comprising the following sequences shown schematically in Fig. 1: 5.OS region, non-transcribed spacer ("NTS"), small subunit ("155U") region, internal transcribed spacer 1 ("ITS1"), 5.8S gene, internal transcribed spacer 2 ("ITS2"), and large subunit ("LSU") region. The NTS separates transcription units but is not represented in the mature RNA products. Although this part of the molecule may not be important in terms of virulence or parasite proliferation, it is used, in accordance with the present invention, as a marker to distinguish between species and types. Coding regions of the rRNA genes are evolutionarily conserved, whereas the NTS is more variable and can differ significantly between even closely related species. The amplification primers and probes of the invention are based on the NTS domain of *P. marinus* and other species of this genus. Since each eukaryotic microorganism has its own unique, species specific NTS sequence, the assay according to the present invention can be used to detect the genomic "fingerprint" of any target microorganism in a sample being tested. In short, to create an assay for a particular microorganism one needs to (i) isolate and sequence the NTS region for that species, and (ii) design an oligonucleotide probe or primers that will preferentially hybridize to the unique NTS.

These techniques were employed in the examples provided herein to identify the sequences of *P. marinus*, *P. atlanticus*, and *P. andrewsi*. Primers were then designed for each of these NTS and a PCR based assay was conducted on tissue removed from shellfish. The assay succeeded in detecting *P. marinus*, *P. atlanticus* and *P. andrewsi* in shellfish tissues and body fluids thereby providing valuable information about infection status.

By using the primers disclosed herein in PCR amplification, genetic variability within *P. marinus* can also be detected. Distinction between two different types of *P. marinus* DNA has been discovered. We refer to these types as Type I

and Type II DNA and therefore these primers constitute the preferred method for determination of the presence of *P. marinus*.

The inventive assay has distinct advantages over the routine methods used presently. This assay can be performed in several hours rather than the 4 to 7 days required of prior art assay. The inventive assay is expected to become even more rapid as DNA technology improves. Another advantage is that the assay is sensitive enough to detect even a single parasite cell.

The assay according to the present invention thus provides (a) a rapid and economical assay that can be implemented in most labs with little in the way of specialized equipment; (b) a species-specific assay that can provide genetic lineage information about a particular *Perkinsus* sample; and (c) a sensitive assay for the detection of *Perkinsus* in tissues, body fluids, spat, and environmental samples. The inventive assay is also useful, for example, in helping marine biologists learn how *P. marinus* infects *C. virginica* because treatment approaches are dependent on identifying the life stage of the oyster that is the most susceptible to parasite entry and whether *C. virginica* populations are challenged by one continuous population of *P. marinus* or by discrete geographical races in order for management strategies to be implemented for regional areas infected by discrete *P. marinus* populations.

In a preferred embodiment the assay incorporates the PCR for the detection of DNA from *P. marinus* in oyster tissues. It has been found to be both sensitive enough to detect the presence of *P. marinus* at low levels in juvenile oysters and spat and specific enough to discriminate between different geographic races or strains of *P. marinus*. The invention may be employed both in commercial aquaculture as well as in areas of marine biology research where sensitive and reliable detection method are crucial in studying the etiology of diseases in populations of oysters and other shellfish.

The assay according to the present invention has been employed to distinguish two sequence types of *P. marinus*. This variability may reflect different *P. marinus* types or races as well as a new way to define the parasite distribution. Two new sets of

primers were developed based on the difference between the *P. marinus* types found. The primers serve as tools for a PCR reaction specific for the two types of *P. marinus*.

It is believed that the persistence of *P. marinus* in areas of the East coast where the salinity is low may reflect the existence of *P. marinus* races tolerant to low salinity. Hence the assay according to the present invention also provides valuable information about aspects of *P. marinus* types that helps marine biologists understand why one type prevails over the other in one particular area. Parasite genotypes and phenotypes may also reflect a different host susceptibility to the parasite. Hence, characterization of *Perkinsus* types would permit to improve the management strategies because a more effective control of the pathogen could be established for each particular region depending the parasite type more prevalent.

In addition to *P. marinus*, *Perkinsus*- like organisms of unknown virulence have been detected in bivalve species sympatric with *C. virginica* (Andrews 1954). For example, production of zoospores seawater without preincubation in FTM (Kleinschuster and Swink 1993; Perkins 1988), morphological features of the trophozoite in host tissue (Perkins 1988), and partial sequences of the SSU and ITS regions reported earlier (Coss et al. 1997) indicated that *Perkinsus* isolates from the baltic clam *Macoma balthica* may be a different species from *P. marinus*. The identity and host specificity of the various *Perkinsus* species described in sympatric mollusk species in Chesapeake Bay, and the possibility that these may constitute alternate hosts or reservoir species for *P. marinus* has received limited attention (Coss et al. 1997; McLaughlin and Faisal 1998; Coss, Robledo, and Vasta, in press). Accordingly, questions about the presence of *P. marinus* in non-oyster bivalves, as well as other *Perkinsus* species infecting *C. virginica*, are addressed in this application.

The study reported herein was designed to: (1) characterize the rRNA locus of *Perkinsus* sp. from *M. balthica*, hereafter referred to as *Perkinsus andrewsi* n. sp, for comparison with rRNA sequences reported for known *Perkinsus* species; (2) determine the range of intraspecific variability in regions of the rRNA of *P. andrewsi* n.sp.; (3)

develop and validate a PCR-based assay based on the NTS (non-transcribed spacer) sequence for diagnostic of *P. andrewsi* n.sp.; (4) examine field samples of clams (*M. balthica*, *M. mitchelli*, and *M. mercenaria*) and oysters (*C. virginica*) for the presence of *P. andrewsi* n.sp. using the specific PCR assay; and (5) assess the presence of *P. marinus*, by use of a specific PCR-based assay (Marsh, Gauthier, and Vasta 1995; Robledo et al. 1998) in sympatric clams and oysters. This study complements the ultrastructural characterization of this *in vitro* clonally-propagated *Perkinsus* species from *M. balthica* and its comparison to the previously described *Perkinsus* species (Coss, Robledo, and Vasta, 2001).

The rRNA of *Perkinsus atlanticus* from the clam *Ruditapes decussatus* cultivated on the Atlantic coast of Spain was cloned and sequenced. Sequences of the internal transcribed spacer (ITS) from the rRNA locus were compared to sequences reported earlier for a *P. atlanticus* isolate from Portugal and those from the *Perkinsus* species. The ITS1 sequence of the Spanish *P. atlanticus* isolate was identical to the Portuguese *P. atlanticus* sequence and had 76.6% identity to the *P. marinus* ITS2, and 99.5% identity to the *P. olsenii* ITS2.

Based on the NTS sequence of *P. atlanticus* from Spain and the differences with *P. marinus* NTS (62.2% identity) the PCR-based diagnostic assay was utilized with a lowest limit of detection of 0.01 amol of cloned NTS DNA as assessed on ethidium bromide-stained agarose gels. Specificity of the PCR-based assay was tested with samples from the clams *R. decussatus*, *Ruditapes philippinarum*, and *Venerupis pullastra* collected in *P. atlanticus*-enzootic areas of Spain. The specificity and sensitivity demonstrated for this NTS-based PCR assay validate its use as a tool for assessment of *P. atlanticus* in molluscs.

Additionally, a set of "generic" primers (forward primer PER1-5' TAG TAC CCG CTC ATT GTG G-3')- (SEQ ID NO. 12) and the reverse primer PER 2-5' TGC AAT GCT TGC GAG CT 3') (SEQ ID NO. 13) based on NIS sequences aimed to amplify DNA from both *P. marinus* and *Perkinsus*

sp. from *M. balthica*, (*P. andrewsi*) was designed and the PCR assay's performance examined. The "generic" primers also amplify *P. atlanticus* DNA.

The amplified DNA target provides sequence information of the genome and can therefore be secondarily employed to distinguish between related genetic strains of a pathogen if the DNA target region is carefully selected.

With the foregoing and other objects, advantages and features of the invention that will become hereinafter apparent, the nature of the invention may be more clearly understood by reference to the following detailed description of the invention, the appended claims and to the several views illustrated in the figures.

Brief Description of the Drawings

Fig. 1 is a schematic diagram of an rRNA gene cluster.

Fig. 2 is the nucleotide sequence of the nontranscribed space (NTS) from *Perkinsus marinus*.

Fig. 3 is the nucleotide sequence of the NTS of rRNA of *P. andrewsi*, isolated from *Macoma balthica*.

Fig. 4 is the nucleotide sequence of the NTS of rRNA of *Perkinsus mackini* isolated from *Mercenaria mercenaria*.

Fig. 5 lists representative sets of primers used for diagnosis of *Perkinsus marinus*, *Perkinsus andrewsi*, and primers for *Perkinsus marinus* typing.

Fig. 6 is an agarose gel electrophoresis of amplified products of PCR demonstrating species-specificity of *P. marinus* diagnostic primers. Amplification of DNA with *P. marinus* diagnostic primers (d) only occurred with *P. marinus* samples. However, PCR with actin primers (a) amplified all samples. *P. sp.* (1) *Perkinsus sp.* from *Anadara trapezia*, *P. o.* *P. olsenii* from *Haliotis laevis*, *P.a.* *P. atlanticus* from *Ruditapes decussatus*, *P.m.* *P. marinus* from *Crassostrea virginica*. M. 123 bp DNA ladder.

Fig. 7 are agarose gel electrophoresis of amplified products of PCR demonstrating the sensitivity of *P. marinus* diagnostic primers. Using this methodology as few as one cell was detected. Three samples (X 3) were used for 1,2,5,8, and 10 cells.

Fig. 8 is an agarose gel electrophoresis of PCR products of different *Perkinsus* isolates using *P. marinus* diagnostic primers (a) and primers derived *Perkinsus* sp. isolated *Macoma balthica* (b). 1. *Perkinsus* sp. from *Mercenaria mercenaria* 2. *Perkinsus* sp. from *Macoma balthica*, 3. *P. marinus* from *Crassostrea virginica*, 4. Negative controls, M. 123 bp DNA ladder.

Fig. 9 is amplification of the *Perkinsus marinus* DNA target using a known amount of total *P. marinus* DNA in a 10X serial dilution with a constant level of oyster genomic DNA (1 µg/µl). A. Ethidium bromide visualization of the resolving gel. B. Southern blot of the above gel. C. Dot-blot hybridization of PCR amplification.

Fig. 10 is a ribosomal DNA nucleotide sequence of the non-transcribed spacer (NTS) domain from *Perkinsus marinus* Type I and Type II. Nucleotides shown in boldface indicate differences between *P. marinus* types.

Fig. 11 is an ethidium bromide stained agarose gel electrophoresis of PCR products generated by amplification of DNA derived from oysters (*Crassostrea virginica*) infected with *Perkinsus marinus*. Lanes 1 to 5 using primers PM5/PM7 specific for *P. marinus* type 1 (lane a) and primers PM6/PM8 specific for *P. marinus* type II (lane b). M. 123 bp DNA ladder. (+) control *P. marinus* type II. Note the presence of bands corresponding to both *Perkinsus* types in the same oyster in samples #2 and #3.

Fig. 12 is an agarose gel showing the patterns of *Perkinsus marinus* types after *Spe* 1 digestion of PCR amplified products. *P. marinus* type I (samples #1 and #2) and *P. marinus* type II (sample #3). Sample with enzyme (lane a). Sample without enzyme (lane b).

Fig. 13 is a chart showing the distribution of *Perkinsus marinus* types in samples from Maryland, Florida, and Louisiana.

Fig. 14 is a chart showing the standard curves of the dot blot and Southern blot

of the amplified *Perkinsus marinus* DNA target as a function of total *P. marinus* DNA that was used in the amplification.

Fig. 15 is an agarose gel electrophoresis of amplified products of PCR demonstrating the presence of *Perkinsus marinus* in samples obtained from the mantle of *Crassostrea virginica* from Louisiana (+): positive control, (-) negative control.

Fig. 16 is an agarose gel electrophoresis of amplified products of PCR demonstrating the presence of *Perkinsus marinus* in samples obtained from *Macoma balthica* from Rhode River. Lanes 1-7: DNA from *M. balthica* individuals, (+): positive control, (-): negative control.

Fig. 17 is the nucleotide sequences of the NTS of rRNA of *P. atlanticus*.

Fig. 18a-b is the nucleotide sequence of the SSU rRNA of *P. andrewsi*.

Fig. 19 is the nucleotide sequence of the ITS1-5.8.S-ITS2 regions of *P. andrewsi*.

Figs. 20-21 list representative sets of primers for *P. marinus*, *P. andrewsi*, *P. makinsus* typing and "generic primers".

REFERENCES

- Andrews, J.D. (1954) Notes on Fungus Parasites of Bivalve Mollusks in Chesapeake Bay. Proc. Natl. Shellfish. Assoc. **45**: 157-63.
- Ausubel, F.M., R. Brent, R.E. Kingston, D.D. Moore, J.G. Seidman, J.A. Smith and K. Struhl (eds.) (1992) *Short Protocols in Molecular Biology*, 2nd Edition. John Wiley and Sons, NY (p. 2-10 – 2-12).
- Cai, J., M.D. Collins, V. McDonald and D.E. Thompson (1992) PCR Cloning and Nucleotide Sequence Determination of the 18S rRNA Genes and Internal Transcribed Spacer 1 of the Protozoan Parasites *Cryptosporidium parvum* and *Cryptosporidium muris*. Bioch. Bioph. Act. **1131**: 317-320.
- Choi, K.S., D.H. Lewis, E.N. Powell, P.F. Frelier, and S.M. Ray (1991) A Polyclonal Antibody Developed from *Perkinsus marinus* Hypnospores Fails to Cross React with Other Life Stages of *P. marinus* in Oyster (*Crassostrea virginica*) Tissues. J. Shellfish. Res. **10**: 411-415.
- Coss, C.A., J.A.F. Robledo and G.R. Vasta (2001) Fine Structure of Clonally Propagated *In Vitro* Life Stages of a *Perkinsus* sp. Isolated from the Baltic Clam

- Macoma balthica*. Journal of Eukaryotic Microbiology **48**: 38-51.
- Coss, C.A., J.A.F. Robledo, G.M. Ruiz and G.R. Vasta (2001) Description of *Perkinsus andrewsi* n. sp. Isolated from the Baltic Clam (*Macoma balthica*) by Characterization of the Ribosomal RNA Locus, and Development of a Species Specific PCR-Based Diagnostic Assay. Journal of Eukaryotic Microbiology **48**:52-61.
- Coss, C.A., A.C. Wright, J.A.F. Robledo and G.R. Vasta (1997) PCR Detection and Quantification of *Perkinsus marinus* in Chesapeake Bay Invertebrates. Abstract. Proc. Nat. Shellfish. Assoc. **88**:41.
- Dieffenbach, C.W. and G.S. Dveksler (1995) *PCR Primer: A Laboratory Manual.*, Cold Spring Harbor Laboratory Press, NY.
- Dungan, C.F. and B.S. Roberson (1993) Binding Specifications of Mono- and Polyclonal Antibodies to the Protozoan Oyster Pathogen *Perkinsus marinus*. Dis. Aquat. Org. **15**:9-22.
- Fong, D. et al. (1993) Small Subunit Ribosomal RNA Gene Sequence of the Oyster Parasite *Perkinsus marinus*. Mol. Mar. Biol. and Biotech. **2**:3436-3450.
- Goggin, C.L. (1994) Variations in the Two Internal Transcribed Spacers and 5.8S Ribosomal RNA from Five Isolates of the Marine Parasite *Perkinsus* (Protista, Apicomplexa). Mol. Biochem. Parasitol. **65**:179-182.
- Goggin, C.L. and S.C. Barker (1993) Phylogenetic Position of the Genus *Perkinsus* (Protista, Apicomplexa) Based on Small Subunit Ribosomal RNA. Mol. Biochem. Parasitol. **60**:65-70.
- Innis, M., D. Gelfand, J. Sninsky and T. White (eds.) (1990) *PCR Protocols: A Guide to Methods and Applications*. Academic Press Inc., NY.
- Kleinschuster, S.J. and S.L. Swink (1993) A Simple Method for the *In Vitro* Culture of *Perkinsus marinus*. The Nautilus **107**:76-78.
- Mackin, J.G. (1962) Oyster Disease Caused by *Dermocystidium marinum* and Other Microorganisms in Louisiana. Publ. Inst. Mar. Sci. Univ. Tex. **7**:132-229.
- Marsh, A.G., J.D. Gauthier and G.R. Vasta (1995) A Semiquantitative PCR Assay for Assessing *Perkinsus marinus* Infections in the Eastern Oyster, *Crassostrea virginica*. J. Parasitol. **81**:577-583.
- Medlin, L. et al. (1988) The Characterization of Enzymatically Amplified Eukaryotic 16S-Like rRNA-Coding Regions. Gene **71**:491-499.

McLaughlin, S.M. and M. Faisal (1998) *In Vitro* Propagation of Two *Perkinsus* Species from the Softshell Clam *Mya Arenaria*. *Parasite* **5**:341-348.

Mullis, K.B. (1987) U.S. Patent No. 4,683,195

Mullis, K.B. (1987) U.S. Patent No. 4,683,202

Perkins, F.O. (1988) Structure of Protistan Parasites Found in Bivalve Mollusks. In *Disease Process in Marine Bivalve Mollusks* (W.S. Fisher (ed.)). American Fisheries Society Special Publication Vol. 18, Academic Press, NY, p. 93-111.

Perkins, F.O. (1996) Foreward. *J. Shellfish. Res.* **15**:5-7.

Ray, S.M. (1952) A Culture Technique for the Diagnosis of Infections with *Dermocystidium marinum* (Mackin, Owen, and Collier) in Oysters. *Science* **116**:360-361.

Ray, S.M. (1966) A Review of the Culture Method for Detecting *Dermocystidium marinum*, with Suggested Modifications and Precautions. *Proc. Natl. Shellfish. Assoc.* **54**:55-69.

Robledo et.al. (1998) Species-Specificity and Sensitivity of a PCR-Based Assay for *Perkinsus marinus* in the Eastern Oyster, *Crassostrea virginica*: a Comparison with the Fluid Thioglycollate Assay. *J. Parasitol.* **84**:1237-1244.

Robledo et.al. (1999) Nucleotide Sequence Variability in the Nontranscribed Spacer of the rRNA Locus in the Oyster Parasite *Perkinsus marinus*. *J. Parasitol.* **85**:650-656.

Robledo, J.A., C.A. Coss and G.R. Vasta (2000) Characterization of the Ribosomal RNA Locus of *Perkinsus atlanticus* and Development of a Polymerase Chain Reaction-Based Diagnostic Assay. *J. Parasitol.* **86**:972-978.

Sambrook, G., E.F. Fartsch and T. Maniatis (1989) *Molecular Cloning, A Laboratory Manual*, Second Edition. Cold Spring Harbor Laboratory Press, Cold Spring Harbor, NY.

Sindermann, C.J. (1988) *Disease Diagnosis and Control in North American Marine Aquaculture*. Elsevier, NY, p. 184-225.

Stokes, N.A. and E.M. Bureson (1995) A Sensitive and Specific DNA Probe for the Oyster Pathogen *Haplosporidium nelsoni*. *J. Euk. Microbiol.* **42**:350-357.

Sykes, P.J., S. H. Neoh, M. J. Brisco, E. Hughes, J. Condon, and A.A. Morley. (1992) Quantitation of Targets for PCR by Use of Limiting Dilution. *Biotechniques* **13**:444-449.

DETAILED DESCRIPTION OF THE INVENTION

A. Definitions

The following terms are defined herein as follows:

"DNA amplification" as used herein refers to any process which increases the number of copies of a specific DNA sequence. A variety of processes are known. One of the most commonly used is the Polymerase Chain Reaction (PCR) process of Mullis as described in U.S. Pat. Nos. 4,683,195 and 4,683,202 both issued on Jul. 28, 1987. In general, the PCR amplification process involves an enzymatic chain reaction for preparing exponential quantities of a specific nucleic acid sequence. It requires a small amount of a sequence to initiate the chain reaction and oligonucleotide primers which will hybridize to the sequence. In PCR the primers are annealed to denatured nucleic acid followed by extension with an inducing agent (enzyme) and nucleotides. This results in newly synthesized extension products. Since these newly synthesized sequences become templates for the primers, repeated cycles of denaturing, primer annealing, and extension results in exponential accumulation of the specific sequence being amplified. The extension product of the chain reaction will be a discrete nucleic acid duplex with a termini corresponding to the ends of the specific primers employed. In the present invention the amplification results in an extension product of one sequence localized between two genes. Since these genes are multiple copies and the sequence target is between each copy, there will be exponential amplification for each of the copies. The extension products sizes using discrete primers will provide a specific fingerprint for each microorganism.

"Primer" means an oligonucleotide comprised of more than three deoxyribonucleotide used in amplification. Its exact length will depend on many factors relating to the ultimate function and use of the oligonucleotide primer, including temperature, source of the primer and use of the method. The primer can occur naturally (as a purified fragment or restriction digestion) or be produced synthetically. The primer is capable of acting as an initiation point for synthesis, when placed under

conditions which induce synthesis of a primer extension product complementary to a nucleic acid strand. The conditions can include the presence of nucleotides and an inducing agent such as a DNA polymerase at a suitable temperature and annealing and extension times as well as the appropriate buffer (pH, magnesium chloride ($MgCl_2$) and potassium chloride (KCl) concentrations, and adjuncts). In the preferred embodiment the primer is a single-stranded oligodeoxyribonucleotide of sufficient length to prime the synthesis of an extension product from a specific sequence in the presence of an inducing agent. In the present application in the preferred embodiment the oligonucleotides are usually between about 10 mer and 35 mer. In the most preferred embodiment they are between 17 and 24 mer. Sensitivity and specificity of the oligonucleotide primers are determined by the primer length and uniqueness of sequence within a given sample of a template DNA. Primers which are too short, for example, less than 10 mer may show non-specific binding to a wide variety of sequences in the genomic DNA and thus are not very helpful. Each primer pair herein is selected to be substantially complementary to the different strands of each specific NTS region to which the primer pairs bind. Thus one primer of each pair is sufficiently complementary to hybridize with a part of the sequence in the sense strand and the other primer of each pair is sufficiently complementary to hybridize with a different part of the same repetitive sequence in the anti-sense strand.

"Oligonucleotide" as used herein means any nucleotide of more than 3 bases in length used to facilitate detection or identification of a target nucleic acid, including primers.

"Species-specific" means detection, amplification or oligonucleotide hybridization in a species of organism or a group of related species without substantial detection, amplification, or oligonucleotide hybridization in other species of the same genus or species of a different genus.

"Stringent annealing conditions" means that in those conditions the specificity, efficiency and fidelity of the PCR amplification will generate one and only one amplification product that is the intended target sequence.

"Non-transcribed spacer" or "NTS" are sequences that separate different portions of the rRNA at the level of the gene. The NTS are typically located between the regions that code for the 5.0S and the Small Subunit (SSU). (Fig. 1)

"Hybridize" or "Preferentially Hybridize" means the joining of two single stranded nucleotide sequences that are about 80% or more complementary.

B. Methods of Making Oligonucleotides

To create an assay for a particular species of microorganism one needs to (i) isolate and sequence the NTS region for that species, and (ii) design an oligonucleotide probe or primers that will preferentially hybridize to the unique NTS.

More particularly, to isolate and sequence an NTS region for a target species the following steps would be employed. First, it is determined whether the 5.0S and small subunit rRNA sequences for the species have been published in either the scientific literature or databases such as GENBANK. If so, using this sequence information, PCR primers are designed which hybridize to the rRNA genes flanking the NTS sequence using techniques known in the art (such as those described *PCR Primer a Laboratory Manual* (Dieffenbach et al. 1995). The NTS is then amplified. Depending on the particular primer sequences selected, the best PCR conditions (annealing temperatures, pH, adjuncts, extension times, cycle numbers, salt concentrations) can be determined using any of a variety of commercially available computer programs such as GENE JOCKEY™ II (Biosoft, Ferguson, MO). Amplified products are resolved by agarose gel electrophoresis in the presence of ethidium bromide, recovered from the gel, and cloned into a commercially available cloning vector system (PGEM-T Vector, Promega, Madison, Wisconsin). Recombinant plasmids are transformed into competent cells and selected following the manufacture's protocol. Isolation of plasmid

DNA is carried out using the method of Sambrook et al. (1989). For each PCR product, several clones with inserts are sequenced to confirm the sequence using an available DNA sequencing method (Applied Biosystems 373 DNA Sequencer, Perkin Elmer, Foster City, CA).

Alternatively, universal primers can be used to amplify the rRNA genes and the POR products used to screen a genomic library (Sambrook et al., 1989) to pull out clones containing part of the entire NTS sequence.

After the NTS is sequenced, PCR primers specific for the NTS may be designed with assistance of commercially available computer programs such as GENE JOCKEY™ (Biosoft, Ferguson, MO). The criteria for selecting the region to be amplified within the NTS are the following: length, sequence composition and melting temperature, and the ultimate applications, as will be readily known to those skilled in the art. The length of the region of the NTS that is selected to be amplified depends on the PCR primers selected. This length can be from 50 bp to full length, but is preferably from about 100 bp to 1200 bp, and optimally between about 250 and 600 bp. PCR conditions (annealing temperatures, pH, adjuncts, extension times, cycle numbers, salt concentrations) are determined following prescribed protocols in standard manuals such as *PCR Primer a Laboratory Manual* (Dieffenbach et al. 1995). Primer lengths can be between 10 and 35 bases long, are preferably between 15 to 25 bases long, but most preferably will be between 17 and 24 bases long. Primers are tested against the target organism, related species, and the host in the case of a parasite. Sensitivity can be determined using different dilutions of target DNA for the PCR assay. General information about PCR and the design of primers not described herein may be found in Sambrook et al. (1989).

According to the method of the present invention, the liquid mixture is used in the amplification cycle of the PCR method. The amplification cycle comprises steps of: (i) denaturing a double-strand DNA (for about 10 seconds to 2 minutes at about 90°C, to 95°C.) (ii) annealing the single-strand DNA with the first and second primers (for about

30 seconds to about 3 minutes at about 37°C to 70°C, and (iii) extending a DNA by the DNA polymerase (for about 30 seconds to about 5 minutes at about 65°C to 80°C). In the present invention the above mentioned amplification cycle is repeated 10 to 60 times, preferably 20 to 40 times. In the final cycle it is preferable to extend the heating time of the step (iii) to about 5 to 10 minutes so as to complete the DNA synthesis.

As described in the following Examples, the sequence of NTS region from an axenic culture of *Perkinsus marinus* has been cloned and sequenced and is shown in Fig. 2 (SEQ ID NO. 1). Oligonucleotide primers to this DNA clone and evaluated their performance in detecting *P. marinus* infections in oyster tissues. Some details of our method may be found in the publication by Marsh et al. (1995), "A Semiquantitative PCR Assay for Assessing *Perkinsus Marinus* Infections in the Eastern Oyster, *Crassostrea Virginica*," [1995], *Journal of Parasitology* 81(4): 577-583, which is incorporated herein by reference. In this study, a 3.2 Kbp genomic clone of *P. marinus* was isolated and sequenced. A non-coding domain was identified and targeted for the development of a semiquantitative, polymerase chain reaction (PCR) assay for the presence of *P. marinus* in eastern oyster tissues. The assay involves extracting total DNA from oyster hemolymph and using 1 µg of that DNA as template in a stringent PCR amplification with oligonucleotide primers that are specific for the *P. marinus* NTS fragment. With this assay, it can detect 10 µg of total *P. marinus* DNA per 1 µg of oyster hemocyte DNA with ethidium bromide EtBr staining of agarose gels, 100 fg total *P. marinus* DNA with Southern Blot autoradiography, and 10 fg of total *P. marinus* DNA with dot blot hybridizations. This sensitive PCR assay has resulted in a method for estimating the level of *P. marinus* DNA in oyster hemolymph and it has been successfully applied to oyster gill tissues. The semiquantitative assay uses a dilution series to essentially titrate the point at which a *P. marinus* DNA target is no longer amplified in a sample. We refer to this technique as 'Dilution EndPoint' PCR. Using hemocytes obtained by withdrawing a 1 ml sample of hemolymph, this assay provides a non-destructive methodology for rapidly screening large numbers of adult oysters for the presence and quantification of *P. marinus*

infection levels. Furthermore, we have now validated the PCR assay with field samples. When comparing PCR assay with the FTM assay the PCR technique is more sensitive and faster. Comparison of FTM and the PCR assays for *P. marinus* diagnosis showed that in 83% of the samples there was agreement between FTM and PCR analysis. Detailed analysis of the discrepancies showed that 15% of all samples were negative by FTM but positive by PCR analysis, while only 2% of the samples were FTM positive but were not amplified by PCR. The FTM/PCR+ discrepancy may be attributed to a greater sensitivity of the PCR methodology. Using the same methodology *P. marinus* has been detected in four species of non-oyster bivalves in Chesapeake Bay. Consequently, this technique is applicable to other oyster and bivalve tissues (gills, mantle, rectum) and could potentially be applied to DNA extracts of whole larval or spat as well as sediment and water samples.

In a preferred embodiment sets of primers are used in PCR amplification. These sequences are derived from the nontranscribed sequence between the 5S and SSU rRNA genes of *P. marinus*. The entire nontranscribed sequence is shown in Fig. 2 (SEQ ID NO. 1). Additional primers, of lengths greater or less than those described here, derived from this sequence could also function in the diagnostic test for *P. marinus* described herein.

As further described in the following examples, the sequence of NTS region from *P. atlanticus* isolated from Galicia, Spain, has been cloned and sequences and is shown in Fig. 17. The most suitable pair of *P. atlanticus*-specific primers consisted of forward sequence (PA69OF, 5' ATG CTA TGG TTG GTT GCG GAC C 3') (SEQ ID NO. 8) and a reverse sequence (PA69OR, 5' GTA GCA AGC CGT AGA ACA GC 3') (SEQ ID NO. 9) that would result in amplicon of 690 bp is shown in Fig. 20. *P. atlanticus* DNA was not amplified by using the PCR-based assay specific for *P. marinus*. Some details of the method may be found in the publication by Robledo et al. (2000), "Characterization of the ribosomal RNA locus of *Perkinsus atlanticus* and development of a polymerase chain reaction based diagnostic assay" [2000], *Journal of Parasitology* **86** (5): 972-978.

Additionally, regions of the rRNA locus (NTS, 18S ITS1, 5.8S and ITS2) was isolated from the baltic clam *Macoma balthica* (*P. andrewsi*) and cloned, sequenced and compared by alignment with those available for other *Perkinsus* species and isolates. Primers based on *P. andrewsi* NTS sequence were developed and used in PCR-based diagnostic assay that was validated for species-specificity and sensitivity. PCR-based assays specific for either *P. andrewsi* or *P. marinus* were used to test for their presence in bivalve species sympatric to *M. balthica*. Although isolated from *M. balthica*, *P. andrewsi* was also detected in the oyster *Crassostrea virginica* and clams *Macoma mitchelli* and *Mercenaria mercenaria*, and could co exist with *P. marinus* in all four bivalve species tested.

C. Using the Assay

To conduct the assay a DNA sample is extracted from any tissue or body fluid of the shellfish. DNA is extracted using conventional techniques such as described in Sambrook et al. (1989). Target DNA is amplified by adding a pair of outwardly-directed primers (made as described above), wherein the primers can hybridize to the NTS sequences, separating the extension products generated in the amplification step by size, and the specific species and strain of *Perkinsus* determined by sequence or enzymatic digestion of the extension products.

In addition to the PCR-diagnostic assay, the NTS region can be used to develop a quantitative PCR assay retaining specificity that will permit the accurate assessment of the numbers of *P. marinus* in tissue and hemolymph of infected oysters. For a number of applications and studies, it is essential to determine accurately the number of parasites in different samples. Competitive PCR offers a precise method for determination of the concentration of target molecules which can then be calibrated to calculate cell number. The basis for competitive PCR is the design of a competitor template whose product can be distinguished from experimental template but at the same time is extremely similar in its composition. This competitor template is added to the PCR reaction in known quantities and co-amplified with sample DNA and the ratio of

known amount of competitor product to experimental product can be used to determine the DNA concentration of the experimental template and correlate the amount of template produced with a standard cell number. Kits available on the market (PCR Mimic System, Clontech, Palo Alto, CA) can be used to construct competitive fragments for quantitative PCR.

Since the NTS region has resulted in the ideal choice for diagnostic intent, a series of techniques now available can be applied using this region as a base, for example, *in situ* detection of PCR-amplified DNA. This technique combines the cell localizing ability of *in situ* hybridization with the extreme sensitivity of PCR. Although PCR is a faster technique than FTM, significant reduction of time can be achieved by adapting the capillary PCR. This technique uses capillary tubes instead of microfuge tubes in combination with Rapidcycler (Idaho Technology) and PCR that usually takes between 2-4 hours can be reduced to 15 minutes. Partial or complete, the sequence of the NTS can be labeled for detect, quantitate and isolated specific polynucleotides. Both radioactive and nonradioactive labeling methods using ^{32}P , ^{35}S , biotin and dioxigenin are suitable to label the probe.

The method according to the present invention may be used to detect and distinguish among most species of organisms (pathogens or non-pathogens). In the examples herein the NTS is used to develop a PCR-based assay for several different *Perkinsus* species affecting oysters and clams. These NTS sequences are shown in Figs 2-4 (SEQ ID NOs. 1, 2 and 3). It has been shown that the clams (*Macoma balthica* and *Mercenaria mercenaria*) harbor both *Perkinsus marinus* and *Perkinsus* species that are not *P. marinus*. This situation may also occur in oysters where parasite presence is usually assessed by either FTM assay or morphology, two techniques that do not permit specific identification of *Perkinsus*. The NTS regions of the *Perkinsus* species affecting clams have been completely sequenced and the sequence used for developing new specific primers for these *Perkinsus* isolates or species that will allow us to distinguish between these isolates and establish whether oysters have been exposed to multiple

Perkinsus species infections (see Figs. 20-21) (SEQ ID NOs. 4, 5, 8, 9, 10, 11, 12, 13, 14, 15 and 19). Other future uses include the employment of the NTS for developing a diagnostic assay for *Vibrio vulnificus*, a serious human pathogen that oysters, as filter feeders, can accumulate in their tissues.

In a preferred embodiment five sets of primers are used in PCR amplification (Figs. 20-21) (SEQ ID NOs. 4, 5, 8, 9, 10, 11, 12, 13, 14, 15 and 19). The entire nontranscribed sequences of *Perkinsus* species number 2 from *Macoma balthica*, (*P. andrewsi*) and *Perkinsus* species number 3 from *Mercenaria mercenaria* are shown in Figs. 3 and 4 (SEQ ID NOs. 2 and 3). Additional primers, of lengths greater or less than those described here, derived from this sequence could also function in the diagnostic test for *Perkinsus* species described herein.

Samples were also tested using a new set of primers, referred to as *Perkinsus*- "generic" primers, based on NTS sequence that amplifies *P. marinus*, *P. affanticus*, and *P. andrewsi* DNA (see Fig. 20) (SEQ ID NOs. 4, 5, 8, 9, 10, 11, 12, 13 and 19).

A further embodiment of the present invention is a machine for identifying a strain of pathogen comprising an automated PCR amplifying means, a separation means, a sampling means for removing the extension products from the PCR means and transferring them to the separation means, a reading means for measuring patterns of extension products after separation of the separation means, a computer means for recording the results of the reading means and for outputting the pattern of and identifying the strain of the microorganism.

A number of automated PCR amplifying means are known on the market. For instance a thermal cycler can be used. There are a number of arms or robotic devices and other automatic pipette and sampling machines which can be used as a sampling means for removing the extension products from the PCR reaction at the appropriate times and transferring the sample for either chromatography, gel or capillary electrophoresis, mass spectrometry or other methods or techniques used separate the samples. In the preferred embodiment the separator means is regulated by the computer. After the separation the reader means is used to measure the pattern. The reader means will depend on the type of separation which is being used. For instance

a wavelength densitometer reader or a fluorescence reader can be used depending on the label being detected. A radioisotope detector can be used for radioisotope labeled primers. In mass spectrometry the ions are detected in the spectrometer. A gel can be stained and read with a densitometer. The computer regulates the automated PCR amplification procedure, the sampling and removal from PCR, the automatic separation and reading of the samples and can be used to interpret the results and output the data.

The products, methods, instruments and procedures described herein can be used for a variety of purposes. Because of the sensitivity and specificity of the test one skilled in the art will readily recognize uses for this methodology. What follows is not an inclusive list of uses but only a sampling of specific areas where a current need exists for a quick and reliable test.

One important use of the present invention is certification of disease-free larvae, spat and juvenile oysters. Although during the last 25 years a significant progress in understanding this disease has been done (Perkins, 1996), fundamental aspects of the life cycle remain unclear or unknown. Such is the case of which is the life stage of the oyster that is sensitive to the onset of this disease and which is the infective stage of *P. marinus* in natural conditions. Many parasites establish latent and persistent infections that may pose diagnostic dilemmas. One of the main strategies to avoid the spread of *P. marinus* is to transplant only disease-free oysters. During many years oyster managers have depended on movement of oyster from seed areas to growing areas in order to avoid the overcrowding and to distribute the harvest geographically. The PCP assay developed is a specific, sensitive and rapid method for certifying *P. marinus*-free oyster seed and juveniles. In addition it may provide a tool for better evaluating and predicting the condition of oyster stocks and beds.

Another important use of the present invention is a kit for detecting *P. marinus*, *P. andrewsi*, and *P. atlanticus* and strains. The specific primers described here can be incorporated into a kit for detection of *P. marinus* and other

Perkinsus species at various stages of oyster development. The rapid amplification of large numbers of samples may be analyzed to determine variation in population densities in environmental samples or to assay infection intensities from a large group of experimentally infected oysters. This kit preferably comprises a container having a pair of outwardly-directed PCR primers to the NTS region of the microorganism(s) being tested for. This kit can have any of the PCR primers listed in Fig. 5 (SEQ ID NOs. 4, 5, 6, 7, 10, 11, 20, 21, 22 and 23) or a combination thereof. One skilled in the art will readily recognize that the number and type of primers which are in the kit will depend on the use of the kit as well as the sequences to be detected. The kit would also include the buffers, DNA polymerase, and dideoxynucleotides, KCl₂ and MgCl₂ and all other reagents necessary to conduct PCR amplification. Also included would be instructions as to how to dilute the sample in preparation for "Dilution Endpoint" PCR analysis. Directions for performing the analysis by either dot blot or Southern blot hybridizations could also be included. The kit will include competitor template whose product can be distinguished from the experimental template but at the same time is extremely similar and competitor in preparation for competitive PCR.

The present invention can be used, for example, with oysters and associated invertebrate fauna from the Chesapeake Bay. The application of PCR methodology for the detection of the parasite in other shellfish species should provide information about the possibility that oysters from the Chesapeake Bay are infected by the same *P. marinus* type that may be present in putative reservoirs or alternative hosts. One example is *Macoma balthica* a bivalve that is abundant and easily obtained in the Chesapeake Bay. In addition, other organisms living on or near oyster reefs with a known [with a known] history of *Perkinsus* infection can be tested.

The invention may be used to evaluate the presence of *P. marinus*, *P. atlanticus*, and *P. andrewsi* in the water column or sediments. Waterborne infection particles are expected to increase during the summer as temperature and salinity increase and oysters die from the disease dumping infective particles into the water

column. With the PCR assay one can detect life stages which are undetectable and more accurately than with serological methods alone.

There are several approaches for applying nucleic acid probes to the detection of specific DNA or RNA sequences, but in developing suitable applications for *P. marinus*, we have selected biotechnological strategies to provide: a) a rapid assay that could be implemented in most labs with a minimum of specialized equipment; b) a species-specific assay that can be applied to any bivalve tissue for diagnostic purpose; c) a strain-specific assay that could provide genetic lineage information about a particular *Perkinsus* sample; d) a sensitive assay for the detection of *P. marinus* in tissues of oyster juveniles spat, e) the possibility to extend this diagnostic strategy for any *Perkinsus* species. The invention herein meets these objectives.

Any quantitative diagnostic assay requires a rigorously established detection limit. The sensitivity of the PCR assay was assessed through spike and recovery experiments using *P. marinus* cells in the presence of parasite tissue. The PCR-based diagnostic assay is able to detect as few as one cell in presence of 30-40 mg of oyster tissue.

From the agarose gels of Example 3b, it is apparent that there are distinct differences in the amplification intensity of the *P. marinus* DNA target. The most likely source of these differences is the amount of *P. marinus* DNA in each of the oyster sample DNA extracts. Most quantitative PCR strategies essentially involve some form of a competitive assay in which the amplification of a known template is used to calculate an efficiency that is subsequently used to convert the amplification of an unknown back to its starting template concentration (see Innis et al., 1990). These techniques all require a genetically engineered standard target and a thorough quantification of reaction kinetics.

In contrast, a semi-quantitative assay is used herein that can be performed on any sample without any prior preparation or standardization. It is based on identifying the lowest dilution at which the amplification of a specific target sequence is no longer

detectable. Limiting dilution assays are routinely used for many cell biology applications, but only recently have such assays been developed for the detection sensitivity of PCR (Sykes et al., 1992). The accuracy of the assay is only as fine as the dilution level employed to titrate the Endpoint, but the precision in our samples is high and there appears to be no affect by the presence of significantly higher levels of oyster DNA. We refer to this technique as 'Dilution EndPoint' PCR. Estimating an infection level to the nearest power of 10 may not appear to be an accurate measure, but it may provide the degree of quantification necessary to determine changes in oyster infection levels in response to experimental manipulations.

In summary, the present invention based on the NTS from sequence comprises a PCR-based diagnostic assay for the detection and quantification of *P. marinus*, *P. andrewsi*, and *P. atlanticus* DNA in oyster and other bivalves DNA extracts. This technique provides a rapid and reliable assessment of *Perkinsus* species infection levels. The PCR assay establishes a new diagnostic procedure that provides a level of sensitivity and quantification that is not afforded by the FTM assay. This invention also comprises a PCR-based diagnostic assay for the detection of *Perkinsus* species. in bivalves DNA extracts.

EXAMPLES

The present invention will now be further illustrated by, but by no means limited to, the following Examples.

Example 1a

Design and Preparation of Primers (*Perkinsus marinus*)

Total DNA was extracted from axenic cultures of *P. marinus* using a standard SDS/proteinase-K protocol (Ausubel et al., 1992). From a BamHI endonuclease digestion, a 3.2Kbp fragment was gel purified and cloned into the polylinker of pBluescript (Stratagene, La Jolla, CA). Both strands of this clone were sequenced using dideoxy terminators on an ABI automated DNA sequencer according to the manufacturer's instructions. Sequence analysis using both GCG-FASTA searches through GenBank and PAUP alignments revealed that the 3.2-kb clone encoded the 5S and SSU rRNA genes separated by a 1.1-kb non-coding domain. The development of a PCR-based assay for this DNA fragment focused on the sequence information of the non-coding domain between the two rRNA genes. Oligonucleotide primers were designed for this region using the PRIMER program (VO.5, Whitehead Institute, Cambridge, MA) with stringent criteria, including a requisite that their melting temperatures be above 58°C. The best pair of primers was the forward sequence 5'-CAC TTG TAT TGT GAA GCA CCC-3' (SEQ ID NO. 4) and the reverse sequence 5'-TTG GTG ACA TCT CCA AAT GAC-3' (SEQ ID NO. 5) which would amplify a 307 bp target region. These primers were synthesized on a Beckman Oligo1000 DNA synthesizer, quantified by optical density at 260 nm, and diluted to 100 µM working stock solutions with sterile water.

Oysters were obtained from three sources. One dozen oysters were purchased from Mook Sea Farms, Damariscotta, Maine, to serve as negative (uninfected) controls. Fourteen oysters were obtained from two sites in Louisiana and shipped to us to serve as our primary field samples. We obtained nine DNA samples that had been prepared from oyster gill tissues from individuals collected at nine sites along the Gulf of Mexico

oyster from a previous study (stage 5 of the Mackin [1962] scale for the thioglycollate assay) was extracted for use in this study as a positive infection control.

Example Ib

Design and Preparation of Primers (*Perkinsus* spp.) for *P. andrewsi* and *P. atlanticus* and Perkinsus-"genenc" Primers.

Total DNA was extracted from axenic cultures of *Perkinsus* spp. from *Macoma balthica* and *Perkinsus* spp. from *Mercenaria mercenaria* by adapting a spin-column methodology designs for the isolation of DNA from human tissues (QIAGEN, Valencia, CA). Sample optical density at 260 and 280 nm was used to quantify the DNA concentration and assess the DNA quality. PCR primers flanking NTS sequences of *P. marinus* in the 5.0S and SSU rRNA gene (unpublished data) were used for amplification of the NTS region of the *Perkinsus* isolates. PCR reactions were performed following Goggin (1994) in a total volume of 25 µl using DNA Peltier Thermal Cycler (MJ Research) and resolved on 1.5% agarose gel in the presence of ethidium bromide (EtBr, 10 ng/ml final concentration in the gel). PCR amplification products from *M. balthica* and *M. mercenaria* were cloned into pGEM-T Vector (Promega). Recombinant plasmids were used to transform JM 109 Competent cells and were selected on Xgal, IPTG, ampicillin, tetracycline LB plates, following the manufacture's protocol. Individual colonies were grown overnight in LB or Terrific broth and minipreps extracted using the Wizard, Plus Minipreps DNA purification System (Promega). For each isolate five clones with inserts were sequenced via the dideoxy chain termination method using the DNA Sequencing Kit (Perkin Elmer, Foster City, CA) in an Applied Biosystems 373 DNA as described in the following example, the DNA from in vitro propagated *P. andrewsi* n.sp. was extracted using the QIAamp tissues kit (QIAGEN, Valencia, CA) following the manufacturer's instructions. The NTS, SSU, and ITS fragments were amplified following Robledo et al. (1999), Medlin et al. (1988), and Goggin (1994) respectively. At least three clones of each type from two amplification reactions for each region (NTS, SSU,

and ITS1-5.8S-ITS2) were cloned, sequenced as reported elsewhere (Robledo et al. 1999), and deposited in GenBank™ (AF102171).

SSU rRNA sequences for comparison were obtained from GenBank™ including *P. marinus* (X75762), *P. atlanticus* (AF140292) *Perkinsus* spp. from *A. trapezia* (L07375) and *Perkinsus* spp. (G117) from *Marenaria* (AF042707). rRNA ITS sequences for comparison were obtained from GenBank™ for *P. marinus*, *P. olseni*, *P. atlanticus*, *P. qugwadi*, and *Perkinsus* sp.(G117) from *Mercenaria* (U0770, U07701, U07697, AFI51528, and AFO91541). Sequences were aligned using the "pileup" program of the Wisconsin GCG package (GCG, Madison, WI), and realignments were made by eye. Oligonucleotide primers for *P. andrewsi* were designed for this region. The best pair of primers was the forward sequence 5'-AAG TCG AAT TGG AGG CGT GGT GAC-3' (SEQ ID NO. 10) and the reverse sequence 5'-ATT GTG TAA CCA CCC CAG GC-3' (SEQ ID NO. 11).

As further described in the following example the DNA from zoosporangia and zoospores from *P. atlanticus*, and clam tissues from *R. decussatus*, *R. philippinarum*, and *V. pullastra* were extracted by using a spin-column methodology designed for the isolation of DNA from mammalian tissues (QIAGEN, Valencia, CA) as reported elsewhere (Robledo et al., 1998). DNA was extracted from cultured cells of *P. marinus* and *Perkinsus* sp. (*M. balthica*) using the same methodology. DNA concentration and quality was estimated by optical density at 260 and 260/280 nm, respectively.

(a) DNA amplification and cloning type

The SSU fragment was amplified using the universal primers and PCR conditions reported elsewhere (Medlin et al., 1988). The fragment including the ITS1, 5.8S, and ITS2 regions was amplified according to Goggin (1994). PCR primers designed based on the *P. marinus* 5.08 and SSU rRNA gene sequences flanking the NJS (Robledo et al., 1999) were used for amplifications of the NTS region of *P. atlanticus*. PCR amplification products were cloned into pGEM®-T Vector (Promega, Madison, WI) and sequenced according to the manufacturer's protocol (Applied Biosystems Inc., Warrington, Great Britain).

The rRNA ITS sequences for *P. marinus*, *P. olsenii*, and *P. atlanticus*, and *Perkinsus* species (accession numbers U07697, U07698, U07699, U 07700, and U07701), and rRNA SSU region sequences for *P. marinus* (accession number X75762) and *Perkinsus* sp. from *A. trapezia* (accession number L07375) were obtained from Genbank (Goggin and Barker, 1993; Fong et al., 1993; Goggin, 1994). SSU and ITS sequences for *P. atlanticus* from Spain were deposited in Genbank (accession number AF140295). Sequences were aligned using the pileup program from the Wisconsin GCG package (GCG, Madison, WI), and realignments were made by eye.

(b) DNA sequence and primer design

Three clones of each type from 2 amplification reactions were sequenced via the dideoxy chain-termination method using the DNA Sequencing Kit (Applied Biosystems Inc., Warrington, Great Britain) in an Applied Biosystems 373 DNA sequencer. Sequence analysis confirmed the amplification of regions of the rRNA genes of *P. atlanticus*. Optimal oligonucleotide primers for PCR amplification were designed for the NTS region using the GeneJockey II program (Biosoft, Cambridge, U.K.).

Based on the NTS sequence obtained and compared to the *P. marinus* NTS and *Perkinsus* sp. (*M. balthica*) (62.2% identity), the most suitable pair of *P. atlanticus*-specific primers consisted of a forward sequence (PA690F, 5' ATG CTA TGG TTG GTT GCG GAC C 3') (SEQ ID NO. 8) and a reverse sequence (PA690R, 5' GTA GCA AGC CGT AGA ACA GC 3') (SEQ ID NO. 9) that would result in an amplicon of 690 bp (Fig. 20 and defined as (SEQ ID NOs. 8 and 9).

(c) Specificity of the PCR-based assay for *P. atlanticus*

To characterize the specificity of the primers designed for *P. atlanticus* from *R. decussatus*, PCR amplification of DNA from *P. marinus* isolated from *C. virginica*, DNA from *Perkinsus* sp. isolated from *M. balthica*, and DNA from *P. atlanticus* zoospores was carried out. Only *P. atlanticus* yielded the expected 690-bp amplicon. *Perkinsus atlanticus* DNA was not amplified by using the PCR-based assay specific for *P. marinus* (data not shown).

(d) Sensitivity of the PCR-based assay for *P. atlanticus*

The lowest limit of detection of the PCR-based assay for *P. atlanticus* isolated DNA, as determined by visualization of amplicons resolved by electrophoresis on a 1.2% agarose gel stained with ethidium bromide was 0.01 amol of cloned *P. atlanticus* NTS DNA. As assessed by spike/recovery experiments, the presence of 1~g of host (*R. decussatus*) DNA in the reaction mixture did not affect the sensitivity of the PCR assay. The lowest limit of detection of the PCR-based assay determined in the spike/recovery experiments remained at 0.01 amol of cloned *P. atlanticus* NTS DNA.

(e) Presence of *P. atlanticus* in bivalve species

The presence of *P. atlanticus* was assessed in bivalves (*P. philippinarum* and *V. pullastra*) sympatric with *P. decussatus* by applying the developed PCR-based diagnostic assay specific for *P. atlanticus*. Of the 20 *P. decussatus* clams tested with the PCR assay, 4 were positive for *P. atlanticus*. None of the *P. philippinarum* or *V. pullastra* clams tested positive for *P. atlanticus*. All clams were negative for *P. marinus*, as assessed by the *P. marinus*-specific PCR-based assay. Additionally, a new set of primers referred to as *Perkinsus*-“genenc” primers, (Forward primer PER 1 5' TAG TAC CCG CTC ATT GTG G 3' (SEQ ID NO. 12) and the reverse primer PER 2-5' TGC AAT GCT TGC GAG CT 3'-) (SEQ ID NO. 13) based on NTS sequence that amplifies *P. marinus*, *P. atlanticus*, and *P. andrewsi* DNA was designed. PCR conditions for the *Perkinsus*-generic PCR assay were 94° C for 4 min and 35 cycles at 91° C for 1 min, 51° C for 30 sec, and 72° C for 1 min 30 sec with final extension at 72 C for 7 min. PCR products were resolved on 2.5-3.0% agarose gel.

Performance of the “generic” PCR-based assay for *Perkinsus* species

Experiments aimed at testing the performance of the *Perkinsus*-“generic” primers designed for the amplification of both *P. marinus* and *Perkinsus* sp. (M.b.) Resulted in 313 bp and 319 bp amplicons respectively, under the PCR conditions described above. These *Perkinsus* “genenc” primers also amplified an approximately 300 bp amplicon for *P. atlanticus* DNA. A restriction site (*Spe I*, ACTAGT) was identified in the *P. marinus* NIS sequence but not in the *Perkinsus* sp. (M.b.) NTS sequence. PCR products

obtained with primers PER 1 and PER 2 were incubated for 3 hr at 37° C in the presence of *Spe* I following manufacturer's procedures (GIBCOBRL, Gaithersburg, MD). The digested PCR fragments were resolved on an agarose gel. Consequently, species-specific restriction digest fragments can be generated to identify and distinguish *P. marinus* from *Perkinsus* sp. (*M.b.*) Using the "generic" POR products.

Sensitivity of the PCR-based assay for *Perkinsus* sp. (*M.b.*) and "generic" PCR-based assay for *Perkinsus* species: Spike recovery studies

The lowest limit of detection of the PCR-based assay for *Perkinsus* sp. (*M.b.*) DNA, as determined EtBr-stained amplicons resolved by electrophoresis, was 100 fg of DNA. As assessed by spike/recovery experiments, the presence of host DNA in the reaction mixture did not modify (*M. balthica* DNA) or only slightly modified (*C. Virginica* DNA) the sensitivity of the PCR assay. The lowest limit of detection of the PCR-based assay by the spike/recovery experiments was 100 fg of *Perkinsus* sp. (*M.b.*) DNA in the presence of 1p g of *M. balthica* DNA, and 1p g of *Perkinsus* sp. (*M.b.*) DNA in the presence of 1 pg of *C. virginica* DNA. The lowest limit of detection of the *Perkinsus* "generic" PCR-based assay was 10 fg of *Perkinsus* sp. (*M.b.*) DNA.

Based on the partial characterization of the rRNA gene cluster, a *Perkinsus* species is isolated from the Baltic clam *M. balthica* was recently described as a species distinct from *P. marinus*, *P. atlanticus* and *P. olseni* (Coss et al., submitted). This *Perkinsus* species is not only sympatric with *P. marnius* in the Cheasapeake Bay region but both species can coexist in the oyster *C. virginica* and the clams *M. balthica*, *M. mitchelli* and *Mercenaria mercenaria* (Coss et al., submitted).

Example 2a

Extraction and purification of DNA (oysters tissue samples)

Tissue samples are processed by adapting a spin-column methodology designed for the isolation of DNA from human blood samples (QIAGEN, Valencia, CA).

The tissues are lysed in presence of sodium dodecyl sulfate (SDS), proteinase-K, and guanidinium HCl. The microscale extracts are passed through a column matrix that binds double stranded DNA and washed several times with 60% buffered ethanol to remove any contaminating proteins and lipids. The DNA is eluted from the column with water in a volume of 50 μ l. Sample optical density at 260 nm is used to quantify the DNA concentration and samples are then diluted using sterile water to a final concentration of 1 μ g total DNA (*Crassostrea virginica* and *Perkinsus marinus* DNA).

Example 2b

Extraction and purification DNA (oysters hemolymph samples)

A 1 ml sample of hemolymph was removed from the adductor muscle of each oyster through a notch in the shell. The hemocytes were pelleted in a microcentrifuge and then processed by adapting a spin-column methodology designed for the rapid isolation of DNA from human blood samples (QIAGEN, Valencia, CA). The hemocytes were lysed in the presence of SDS, proteinase-K and guanidinium HCl. The micro-scale extracts were passed through a column matrix that binds double stranded DNA and washed several times with 60% buffered ethanol to remove any contaminating proteins and lipids. In order to set up a diagnostic PCR assay, each reaction has to use a known amount of starting template and there are several significant advantages to adapting these separation columns to produce clean hemocyte DNA extracts: 1) they do not require the use of organic solvents (phenol and chloroform) that are required by standard extraction techniques, which dramatically reduces the handling time needed to prepare each sample; 2) RNA is removed from the sample so that a separate RNase digest is not required in order to quantitate the DNA on a spectrophotometer.

Example 2c

Extraction and purification of DNA (bivalve tissue samples)

Tissue samples are processed by adapting a spin-column methodology designed for the isolation of DNA from mouse tail or from tissue (QIAGEN, Valencia, CA). The tissues are lysed in presence of buffers and proteinase K. The microscale extracts are passed through a membrane than binds double stranded DNA and washed several times with buffered ethanol to remove any contaminating proteins and lipids. The DNA is eluted from the column with water in a volume of 50 μ l. Sample optical density at 260 nm is used to quantify the DNA concentration and samples are then diluted using sterile water to a final concentration of 1 μ g total DNA (Bivalve and parasite DNA).

Example 3a

Amplification of *P. marinus* DNA by PCR

All samples were subjected to identical reaction conditions for PCR amplification in an Ericomp Twin-Block, water cooled thermal cycler. A heat stable *Taq* DNA polymerase was purchased from Promega (Madison, WI) and each assay used 1.5 units of enzyme in a 25 μ l volume with the manufacturer's reaction buffer. In addition, each assay contained 1.5 mM MgCl₂, 200 μ M each dNTP, 2 μ M each primer and 1 μ l (1 μ g) of template DNA. The temperature profile for the amplification was 2' @ 94°C, 3' @ 61°C and 2' @ 72°C. This temperature profile was repeated for 35 cycles. Each PCR run started with a 5' @ 94°C denaturation and was completed with a 20' @ 72°C extension. Alternative protocols were tested to include: more DNA polymerase, more amplification cycles, higher and lower annealing temperatures, higher primer concentrations, and higher starting template concentrations, but these did not increase the assay's detection efficiency. The conditions listed above were determined to be the optimum reaction characteristics.

Example 3b

Amplification of *P. marinus* DNA by PCR

PCR primers (5'-CAC TTG TAT TGT GAA GCA CCC-3', 300 F (SEQ ID NO. 4) and 5'-TTG GTG ACA TCT CCA AAT GAC-3', 300 R (SEQ ID NO. 5)) derived from a non transcribed space (NIS) domain of rRNA sequence from *P. marinus* will be used for *P. marinus* diagnosis (Marsh *et al.* 1995). PCR reaction mixtures contain reaction buffer (10 mM TRIs, pH 9.2; 1.5 mM MgCl₂; 75 mM KCl; 0.02% Tween-20; 10 µM TMAC; 10 µg/ml BSA; 2.5% DMSO and 5% Formamide); 1 µM of each primer; 200 µM each dATP, dCTP, dGTP and dTTP; 1.5 units of *Taq* DNA Polymerase (Fisher Biotech) and 1 µg DNA template in a total volume of 25 µl. Samples are heated to 91°C for 3 min and then the reaction mixtures are cycled in a DNA Peltier Thermal Cycler (MJ Research) 35 times at 91°C for 1 min, 58°C for 1 min (plus 1 sec/cycle), and 72°C for 1 min (plus 2 sec/cycle) with a final extension at 72°C for 10 min. PCR products are resolved on a 2% agarose gel in the presence of ethidium bromide (EtBr, 10 ng/ml final concentration in the gel) and using 1x TAE buffer. A repetitive 123 bp ds DNA size standard (Promega, Madison, WI) is included on the gels. DNA sequencing will be by direct sequencing from PCR products and/or by cloning into a vector. This PCR is species-specific (Fig. 6) and it is able to detect as few as one cell in the presence of oyster tissue (Fig. 7). In parallel, we can apply a different set of primers to amplify a 500 bp fragment from the NTS domain.

Example 3c

Amplification of *Perkinsus andrewsi* and *Perkinsus atlanticus* DNA by PCR

PCR primers (5'-AAG TCG AAT TGG AGG CGT GGT GAC-3', NTS7, (SEQ ID NO. 10) AND 5'- ATT GTG TAA CCA CCC CAG GC-3', NTS6 (SEQ ID NO. 11)) derived from a non-transcribed space (NTS) domain of rRNA sequence from *Perkinsus andrewsi* from *Macoma balthica* will be used for *Perkinsus* spp. diagnosis. PCR reaction mixtures contain reaction buffer (Fisher Biotech); 1 μ M of each primer; 200 μ M each dATP, dCTP, dGTP and dTTP; 1.5 units of *Taq* DNA Polymerase (Fisher Biotech) and 1 μ g DNA template in a total volume of 25 μ l. Samples are heated to 94°C for 4 min and then reaction mixtures are cycled in a DNA Peltier Thermal Cycler (MJ Research) 35 times at 91°C for 1 min, 55°C for 1 min (plus 1sec/cycle), and 72°C for 1 min (plus 2 sec/cycle) with a final extension at 72°C for 10 min. PCR products are resolved on a 1.5-2% agarose gel in the presence of ethidium bromide (EtBr, 10 ng/ml final concentration in the gel) and using 1x TAE buffer. A repetitive 123 bp ds DNA size standard is included on the gels (Fig. 8). Alternatively new sets of primers derived from the NTS domain may be used for amplification.

Assessment of intraspecific variability in rRNA of *P. andrewsi* n.sp.

DNA from *M. balthica* collected from Chesapeake Bay (Maryland) and *C. virginica* from Maryland and Maine infected with *P. andrewsi* n.sp. were used for assessment of intraspecific variability in selected regions of the rRNA. A 3.8kb fragment comprised of part of the NTS, and the complete sequence of the SSU, ITS1-5.8S-ITS2 was generated using primer NTS 7 (Fig. 5 (SEQ ID NO. 10)), specific for *P. andrewsi* n.sp. (see below) and the ITSD primer of Goggin (1994). This fragment was used as a template for nested PCR with primers for the (NTS6/NTS7), expected product size 290-bp, SSU (UPRA/UPRB, Medlin, et al. 1988, expected product size 1808-bp), and ITS (ITSA/ITSD, Goggin 1994, expected product size 775-bp). These PCR products were used for direct sequence in both directions as reported elsewhere (Robledo et al.

1999). The SSU product was sequenced using additional internal primers SSU3F (Sense-5'-AGT TGG ATT TCT GCC TTG GGC G-3'-) (SEQ ID NO. 14) and SSU4F (Sense-5'-ACC AGG TCC AGA CAT AGG AAG G-3'-) (SEQ ID NO. 15) as shown in Fig. 21.

Development of a PCR-based diagnostic assay specific for *P. andrewsi* n.s p.

Primers designated NTS7 (sense-5'-AAG TCG AAT TGG AGG CGT GGT GAC-3'-) (SEQ ID NO. 10) and NTS6 (Antisense-5'-ATT GTG TAA CCA CCC CAG GC-3'-) (SEQ ID NO. 11) were designed based on the NTS sequence using the GeneJockey II program (Biosoft, Cambridge, UK) and amplified a 290-bp fragment from *P. andrewsi* n.sp. DNA. PCR reaction conditions were 3 min at 94°C, 35- cycles of 94°C for 1 min, 60°C for 30 s, and 72°C for 90 s, with a final extension at 72°C for 7 min in PCR reaction mixtures as reported elsewhere (Robledo et al. 1998). Positive controls consisted of similar reaction mixtures, using 50 ng of DNA purified from cultured *P. andrewsi* n.sp. as template. In negative controls, template DNA was substituted by autoclaved Milli-Q-filtered water.

Assessment of specificity and sensitivity of the PCR assay for *P. andrewsi* n.S p.

Assay specificity was assess on 50 ng of DNA from *P. marinus*, *P. atlanticus*, and *P. andrewsi* n.sp. Assay sensitivity was determined directly by PCR on decreasing DNA quantities (10 ng to 10 ag) of *P. andrewsi* n.sp., or in a spike/recovery format using decreasing quantities of (10 ng to 10 ag) of *P. andrewsi* n.sp. DNA mixed with a constant amount (1 µg) of *M. balthica* DNA or *C. virginica* DNA negative for *P. andrewsi* n.sp. PCR reaction mixtures and conditions were as above.

Assessment of specificity and sensitivity for the PCR assay for *P. atlanticus*

To test the specificity of the PCR-based assay for *P. atlanticus*, we performed the diagnostic test on DNA from *P. atlanticus*, *P. marinus*, and *Perkinsus* sp. from the *M. balthica*. Assay sensitivity was determined directly by PCR on decreasing quantities (10 amol to 0.00001 amol) of cloned *P. atlanticus* NTS DNA, or in a spike/recovery

format in the presence of a constant amount of host ciam DNA. For the latter, decreasing quantities (10 amol to 0.0001 amol) of cloned *P. atlanticus* NTS DNA were mixed with a constant amount (1 µg) of *R. decussatus* DNA negative for *P. atlanticus* by PCR assay. Based on the NTS sequence obtained and compared to the *P. marinus* NTS and *Perkinsus andrewsi* (62.2% identity) the most suitable pair of *P. atlanticus*-specific primers consisted of a forward sequence (PA 690F, 5' ATG CTA TGG TTG GTT GCG GAC C-3') (SEQ ID NO. 8) and reverse sequence (PA 690R, 5' GTA GCA AGC CGT AGA ACA GC3') (SEQ ID NO. 9) that would result in an amplicon of 690 bp. PCR reaction mixture contained reaction buffer (100 mM Tris, pH 9.2; 1.5 mM MgCl₂; 750 mM KCl), 0.6 µM of each primer; 200 µM each dATP, dCTP, dGTP, and dTTP; 1.5 units of *Taq* DNA polymerase (Fisher Biotech), and DNA template in a total volume of 25 µl. Samples were heated to 94°C for 4 min and then the reaction mixtures were cycled in a DNA Peltier Thermal Cycler PTC 200 (MJ Research, Watertown, MA) 35 times at 92°C for 1 min, 60°C for 1 min (plus 1 sec/cycle), and 72°C for 1 min (plus 2 sec/cycle) with a final extension at 72 °C for 7 min. PCR-based diagnosis of *P. marinus* was carried out as reported elsewhere (Robledo et al., 1998). For all PCR reactions, either positive controls containing cloned *P. atlanticus* NTS or 50 ng of *P. marinus* DNA, and a negative control containing no DNA template were included. PCR products were resolved as reported elsewhere (Robledo et al., 1998).

Example 4

Analysis of PCR Products

PCR products were resolved on a 1.5-2% agarose gel in the presence of ethidium bromide (EtBr; 10 ng/ml final concentration in gel) by loading 12.5 µl of the 25 µl reaction volume into each well. A repetitive 123 bp dsDNA size standard (Promega) was included on the gels (Fig. 9A). Gels were photographed and then denatured in 0.5N NaOH with 1.5M NaCl for 45 mm, neutralized in 1M Tris-HCl (pH 7.2) with 1.5M NaCl for 45 mm, and blotted on nylon membranes (Schleicher and Schuell, Keene, NH)

was UV cross-linked and the membranes stored dry at room temperature. Membranes were prehybridized for several hours in 40% formamide, 25 mM Na-P04 (pH 7.2), 5x standard saline citrates, 0.1% SDS, 5X Denhardt's, and 50 µg/ml yeast RNA at 42°C in a hybridization oven. A PCR amplified product with $\alpha^{32}\text{P}$ -dCTP (3,000 Ci/mol), added to the hybridization tube with a fresh 10 ml aliquot of hybridization buffer (as above) and incubated overnight at 42°C. All PCR amplifications were first resolved on 2% agarose gels to ensure that spurious reaction products were not present (Fig. 9B). After this visual inspection, 12.5 µl aliquots of each PCR amplification were directly loaded onto nylon membranes using a dot-blot apparatus with gentle vacuum. The membranes were then denatured and neutralized as described for the agarose gels in the above section, and the DNA UV cross-linked. Hybridization conditions followed the procedure described above for the southern hybridizations (Fig. 9C).

Kodak Biomax film was used for all radiographic exposures because of the low background interference from having emulsion on only one side of the film. The optimum length of time for exposing the film was between 12 and 24 hours with intensifying screens at 80 CC. For grain densitometry, autoradiographs were digitized on a Microtek gray-scale scanner at 300 dpi and imported as TIFF files into Adobe Photoshop®. The Histogram routine in Photoshop® was used to estimate the average pixel value (white=0, black=225) for a gel band or dot-blot, which is here reported as autoradiograph grain density.

Example 5

Determination of *P. marinus* Types

In order to identify *Perkinsus* type, two methods of differentiation can be applied: (a) by PCR, using newly designed sets of primers with specific amplification of individual *P. marinus* types and (b) restriction mapping. PCR using the PM5/PM7 primers amplified *P. marinus* type I and PM6/PM8 primers amplifies *P. marinus* type II (Fig. 10 (SEQ ID NO. 25)) exclusively, thus establishing specificity of the primers. The PCR reaction mixture used with the new primers was as above (Example 3B). The annealing

temperature was 60°C instead of 58°C as used for the PCR diagnostic assay in order to increase the specificity (Fig. 11). The original diagnostic primers (not type-specifics) produced a 307 bp PCR product digestible with *SpeI* in the case of Type I, whose sequence contains the restriction site, but not Type II, whose sequence does not have the site. Restriction enzyme digestion was carried out using the *SpeI* (ACTAGT) enzyme. The enzyme mix was added to a final volume of 20 µl following the manufacture recommendations (GIBCOBRL) in the presence of 200 ng of PCR products. After 3h of incubations at 37°C, the digested products were run on a 1.5% agarose gel in the presence of ethidium bromide to resolve digested PCR fragments. One band was 245 bp and the other 62 bp (Fig. 12). Consequently, both specific PCR and restriction digestion can be used in the future for *P. marinus* type identification. In vitro culture methods will permit investigation of other genes that probably are more relevant for the virulence and pathogenicity of *P. marinus*. Restriction maps will also permit the identification of specific regions of the *P. marinus* genome that vary between types and specific genes present in only one type, possibly relevant to virulence and pathogenicity.

Example 6

Distribution of *P. marinus* types in oyster samples

The use of the NTS domain from *P. marinus* rRNA gene to investigate the divergence between *P. marinus* affecting *Crassostrea virginica* has yielded the following results: 1) both types were found (types I and II) in the studied oysters (Fig.10). 2) interestingly, the isolates from the sampled areas (Maryland, Florida and Louisiana) showed different frequencies for the *P. marinus* types (Fig. 13).

Analysis of *P. marinus* NTS sequences revealed 2 distinct sequence patterns, designated as type I and type II (Fig. 10 (SEQ ID NOs. 24 and 25)). Both type I and type II sequences exhibited a 1 -nucleotide difference (position 159) with the published sequence for this region of the *P. marinus* RNA locus (Marsh et al., 1995). Revaluation of the original data used for the

published sequence revealed a sequencing error at this position, and therefore, the revised sequence is identical to the type I. Within the 307-bp fragment amplified, the type I and the type II sequences differed at 6 positions (base 34, 36, 37, 42, 64, and 281). Interestingly, most of the sequence dissimilarities (4 positions: 34, 36, 37, and 42) occurred in a 9-nucleotide-long region, in which the 2 sequences exhibited only 55.5% nucleotide identity. Nucleotide sequence of PCR products from *in vitro*-cultured *P. marinus* isolates from *C. virginica* sampled in Texas and North Carolina revealed either type I (Texas), type II (North Carolina), or a mixture of both sequence patterns (North Carolina). A *P. marinus* isolate from North Carolina that initially exhibited both type I and type II NTS sequences was subsequently resolved by limiting dilution, into monoclonal cultures that yielded either type I or type II sequences.

We suggest that this variability may reflect different *P. marinus* types or races as well as a new way to define the parasite distribution. We are currently identifying genetic polymorphisms in *P. marinus* population structure along the Gulf of Mexico and the Atlantic seaboard. We will be able to discern whether or not the genetic discontinuities that may characterize oyster populations throughout its Gulf and Atlantic coast range, are also present in *P. marinus* populations. The non-coding DNA domain located between the 5S and SSU rRNA genes on the 32 kb genetic element should provide us with the highest degree of interpopulational variability that is possible to detect. Establishing whether or not *P. marinus* has a similar or greater capacity for water-column dispersal or its presence in alternative hosts or reservoirs will be an important consideration in developing sampling strategies to look for geographic strains or races of *P. marinus*.

Example 7

Development of a 'Dilution Endpoint' for *P. marinus* quantification

In order to estimate the amount *P. marinus* DNA from oyster and environmental samples a semi-quantitative methodology was developed based on the PCR that specifically target the NTS region. This method relies on determining the lowest dilution

level that is necessary to distinguish any amplification of target by PCR. Because there was no detectable difference either with or without the presence of oyster DNA in the standard-diluted 10-fold with water. A 1 μ l aliquot of each dilution was then used as template in PCR amplifications. Reaction products were dot-blot hybridization signal could no longer be distinguished from the background signal. By assigning a value of '1' to the dilution level at which the amplification signal was extinguished, a titer for *P. marinus* DNA could be estimated for each preceding dilution (Fig. 14). The titer curves for the unknown samples evidence similar sigmoidal saturation kinetics as the standards, demonstrating that the amplification kinetics between the two are identical.

The 'Dilution Endpoint' PCR amplifications thus provide a semi-quantitative estimate (to the nearest power of 10 in this case) of the initial concentration of *P. marinus* DNA in the oyster hemolymph extracts.

Example 8

Demonstration that methodology will detect *P. marinus* DNA in oyster samples

Adult commercial oysters (*Crassostrea virginica*) were collected in 1994 from Tred Avon River in Maryland (n=24) and from Bay Tambour in Louisiana (n=20). A 1.5 ml sample of hemolymph was withdrawn from the adductor muscle through a notch in the shell using a 21-gauge needle. After hemolymph extraction oysters were opened, dissected under microscopy and a 10-20 mg section of mantle tissue from the areas surrounding both labial palpes and rectum was removed. An equivalent section of rectal tissue was also taken. Samples were used for *Perkinsus marinus* screening using the PCR -based assay developed by Marsh et al. (1995) for *P. marinus*.

Hemolymph and tissue samples were processed as in Example 2a and 2b respectively. PCR amplification was performed following the protocol described in Example 3b. The PCR was revealed as very accurate and sensible technique for *P. marinus* diagnostic (Fig. 15). Oysters from Maryland, 23 templates (4 from hemocytes, 7 from rectum, 12 from mantle) that were negative by FTM, became positive with PCR

for most of the tissues analyzed. There were two templates from hemocytes that were negative by FTM that with PCR became positive.

Example 9

Demonstration that methodology will detect *P. marinus* DNA in clam samples

Adult clams (*Macoma balthica* and *Mercenaria mercenaria*) were obtained from the Rhode River in Chesapeake Bay and from the Indian River in Delaware Bay. PCR conditions were as in example 3b. The PCR based assay developed to detect *P. marinus* in oysters, was able to detect the same parasite in clam (*M. balthica*) (Fig. 16).

Although certain presently preferred embodiments of the invention have been described herein, it will be apparent to those skilled in the art to which the invention pertains that variations and modifications of the described embodiment may be made without departing from the spirit and scope of the invention. Accordingly, it is intended that the invention be limited only to the extent required by the appended claims and the applicable rule of law.

Abstract of the Disclosure

The present invention is directed to oligonucleotides used as amplification primers and assay probes for species-specific detection and identification of the protozoan *Perkinsus* in shellfish. The oligonucleotides are designed to preferentially hybridize to what has been found to be a species-unique sequence in the target organism's genome. Preferential hybridization means, for example, that the inventive primers amplify the target sequence in *P. marinus* with little or no detectable amplification of target sequences of other species of protozoa such as *P. atlanticus* thereby making the assay species specific.

APPENDIX C

Copy of Amended Claims with Markings to Show Changes Made

In the Claims:

1. An oligonucleotide which hybridizes to a non-transcribed spacer sequence between rRNA genes of an organism of the genus *Perkinsus* being assayed, wherein said organism of genus *Perkinsus* contains a nucleotide base sequence selected from the group consisting of the sequences of SEQ ID NOs. 1, 2, 3, and 18 [shown in Fig 2,3,4 and 17].
2. A method of making an oligonucleotide for use in assaying a target organism of the genus *Perkinsus* comprising the steps of:
 - (i) extracting DNA from said target organism
 - (ii) isolating from said DNA a non-transcribed spacer sequence flanked by rRNA genes;
 - (iii) sequencing said non-transcribed spacer sequence; and
 - (iv) synthesizing and oligonucleotide having a nucleic acid sequence of SEQ ID NO. 18 [as shown in Fig 17].
3. A kit for determining the identity of species of a microorganism of the genus *Perkinsus*, comprising a container having outwardly directed PCR primer pairs to a nontranscribed spacer sequence flanked by rRNA genes, said primer pairs, having a nucleic acid sequence selected from the group consisting of sequences of SEQ ID NOs. 1, 2, 3, and 18 [shown in Figs. 2,3,4 and Fig. 17].
5. The oligonucleotide of claim 4 wherein said nucleotide base of said organism sequence is SEQ ID NO. 18 [shown in Fig. 17].
7. The oligonucleotide of claim 6, wherein said nucleotide base sequence of said

organism is SEQ ID NO. 2 [shown in Fig. 3].

12. The oligonucleotide of claim 9 wherein said PCR primers or complement thereof are selected from the group consisting of:

CAC TTG TAT TGT GAA GCA CCC (SEQ ID NO. 4)

TTG GTG ACA TCT CCA AAT GAC (SEQ ID NO. 5)

ATG CTA TGG TTG GTT GCG GAC C (SEQ ID NO. 6)

GTA GCA AGC CGT AGA ACA GC (SEQ ID NO. 7)

AAG TCG AAT TGG AGG CGT GGT GAC (SEQ ID NO. 10)

ATT GTG TAA CCA CCC CAG GC (SEQ ID NO. 11)

TAG TAC CCG CTC ATT GTG G (SEQ ID NO. 20)

TGC AAT GCT TGC GAG CT (SEQ ID NO. 21)

AGT TGG ATT TCT GCC TTG GGC G (SEQ ID NO. 22)

ACC AGG TCC AGA CAT AGG AAG G (SEQ ID NO. 24)

14. The oligonucleotide of claim 1, wherein said nucleotide base sequence has type I and type II NTS sequences of (SEQ ID NOs. 24 and 25) [as in Fig. 10].

20. The kit of claim 3 wherein said PCR primers pairs or complement thereof are selected from the group consisting of SEQ ID NO. 4, SEQ ID NO. 5, SEQ ID NO. 8, SEQ ID NO. 9, SEQ ID NO. 10, SEQ ID NO. 11, SEQ ID NO. 12, SEQ ID NO. 13, SEQ ID NO. 14, SEQ ID NO. 15 and SEQ ID NO. 19 [sequences as shown in Figs. 20 and 21].

APPENDIX D
All Pending Claims 1-20

1. An oligonucleotide which hybridizes to a non-transcribed spacer sequence between rRNA genes of an organism of the genus *Perkinsus* being assayed, wherein said organism of genus *Perkinsus* contains a nucleotide base sequence selected from the group consisting of the sequences of SEQ ID NOs. 1, 2, 3, and 18.
2. A method of making an oligonucleotide for use in assaying a target organism of the genus *Perkinsus* comprising the steps of:
 - (i) extracting DNA from said target organism
 - (ii) isolating from said DNA a non-transcribed spacer sequence flanked by rRNA genes;
 - (iii) sequencing said non-transcribed spacer sequence; and
 - (iv) synthesizing an oligonucleotide having a nucleic acid sequence of SEQ ID NO. 18.
3. A kit for determining the identity of species of a microorganism of the genus *Perkinsus*, comprising a container having outwardly directed PCR primer pairs to a nontranscribed spacer sequence flanked by rRNA genes, said primer pairs, having a nucleic acid sequence selected from the group consisting of sequences of SEQ ID NOs. 1, 2, 3, and 18.
4. The oligonucleotide of claim 1 wherein said organism is *Perkinsus atlanticus*
5. The oligonucleotide of claim 4 wherein said nucleotide base of said organism sequence is SEQ ID NO. 18.
6. The oligonucleotide of claim 1 wherein said organism is *Perkinsus andrewsi*

7. The oligonucleotide of claim 6, wherein said nucleotide base sequence of said organism is SEQ ID NO. 2.
8. The oligonucleotide of claim 1, wherein said organism is *Perkinsus mackini*.
9. The oligonucleotide of claim 1 wherein said oligonucleotide is one of a pair of PCR primers, or complement thereof.
10. The oligonucleotide of claim 9, wherein said oligonucleotide is between about 10 to 35 nucleotides in length.
11. The oligonucleotide of claim 9, wherein said oligonucleotide is between about 15 to 24 nucleotides in length.
12. The oligonucleotide of claim 9 wherein said PCR primers or complement thereof are selected from the group consisting of:

CAC TTG TAT TGT GAA GCA CCC (SEQ ID NO. 4)
TTG GTG ACA TCT CCA AAT GAC (SEQ ID NO. 5)
ATG CTA TGG TTG GTT GCG GAC C (SEQ ID NO. 6)
GTA GCA AGC CGT AGA ACA GC (SEQ ID NO 7)
AAG TCG AAT TGG AGG CGT GGT GAC (SEQ ID NO. 10)
ATT GTG TAA CCA CCC CAG GC (SEQ ID NO. 11)
TAG TAC CCG CTC ATT GTG G (SEQ ID NO. 20)
TGC AAT GCT TGC GAG CT (SEQ ID NO. 21)
AGT TGG ATT TCT GCC TTG GGC G (SEQ ID NO. 22)
ACC AGG TCC AGA CAT AGG AAG G (SEQ ID NO. 24)

13. The oligonucleotide of claim 1, wherein said oligonucleotide is detectably labeled.

14. The oligonucleotide of claim 1, wherein said nucleotide base sequence has type I and type II NTS sequences of (SEQ ID NOs. 24 and 25).

15. The oligonucleotide of claim 1, wherein said nucleic acid sequence is exactly complementary to said nontranscribed spacer sequence.

16. The method of claim 2, wherein said nontranscribed spacer sequence is isolated by amplifying said nontranscribed spacer sequence using primers, or complement thereof that preferentially hybridize to said flanking rRNA genes.

17. The method of claim 2, wherein said nontranscribed spacer is isolated by the steps of digesting said DNA with restriction enzyme, creating a library, and identifying said nontranscribed spacer sequences within said library using a probe specific for one of said rRNA genes.

18. The method of claim 2, wherein said oligonucleotide is one of a pair of PCR primers or complement thereof.

19. The kit of claim 3, wherein said microorganism is the genus *Perkinsus*.

20. The kit of claim 3 wherein said PCR primers pairs or complement thereof are selected from the group consisting of SEQ ID NO. 4, SEQ ID NO. 5, SEQ ID NO. 8, SEQ ID NO. 9, SEQ ID NO. 10, SEQ ID NO. 11, SEQ ID NO. 12, SEQ ID NO. 13, SEQ ID NO. 14, SEQ ID NO. 15 and SEQ ID NO. 19.